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	857,938,808.23	815,998,956.61	5.14%	
	781,893,908.12	757,089,391.66	3.28%	
	80,312,682.72	-0.72%	251,693,074.80	11.90%
	23,301,205.64	-18.55%	84,276,516.46	-5.09%
	21,232,439.84	-25.11%	78,764,275.06	-6.13%
	--	--	73,735,789.46	-28.14%
/	0.1254	-18.52%	0.4535	-5.09%
/	0.1254	-18.52%	0.4535	-5.09%
	3.03%	-1.04%	11.00%	-1.63%

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	-22,250.00	
	2,734,088.08	
	3,659,139.18	
	114,012.63	
	972,748.49	
	5,512,241.40	--

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			13,391			0
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		46.95%	87,250,000	87,250,000		
		15.11%	28,075,000	21,056,250		
		2.88%	5,343,750	5,343,750		
		2.08%	3,865,377			
		1.49%	2,777,020			
		0.82%	1,528,800	1,146,600		1,053,800
		0.72%	1,341,260			
		0.50%	929,728			
		0.48%	900,000			
		0.45%	845,260			

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	7,018,750		7,018,750
	3,865,377		3,865,377
	2,777,020		2,777,020
	1,341,260		1,341,260
	929,728		929,728
	900,000		900,000
	845,260		845,260
	593,500		593,500
	556,800		556,800
	539,800		539,800
	10	100%	
		56.15%	-
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	87,250,000			87,250,000		2018-2-17
	21,056,250			21,056,250		
	5,343,750			5,343,750		2018-2-17
	1,146,600			1,146,600		
	114,796,600	0	0	114,796,600	--	--

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1.

项目	2017年9月30日	2016年末	增减比例	重大变动说明
货币资金	290,972,404.74	221,979,308.23	31.08%	主要支付投资天孚一号2,700万、天孚精密1,785万元,武汉光谷1000万;分配红利5,947.2万元,保本理财1.6亿元。
应收票据	53,516,924.47	35,404,077.48	51.16%	主要对应收账款管理加大收款的力度,资金回笼部分票据收款。
其他应收款	344,949.78	836,694.54	-58.77%	主要针对收回部分保证金及根据公司政策计提坏账准备。
其他流动资产	0.00	160,000,000.00	-100.00%	理财产品到期收回1.6亿。
存货	1,668,000.11	1,040,073.60	60.36%	主要为库存商品增加。
固定资产	6,240,691.13	9,540,376.64	-35.64%	计提折旧增加。
无形资产	42,272,011.77	14,938,488.88	182.62%	主要为江西天孚微电子土地使用权增加。
长期待摊费用	1,755,260.15	784,337.71	123.79%	主要为绿化工程及车间摊销费用。
应付票据	8,835,612.40	6,348,521.00	39.18%	增加开立应付票据支付。
递延收益	16,918,175.00	977,490.00	1630.78%	政府补助项目摊销及江西天孚科技建设基金1675.88万元。

2.

项目	2017年1~9月	2016年同期	增减比例	重大变动说明
营业收入	251,693,074.80	224,923,193.87	11.90%	累计收入较去年同期增加11.9%,主要得益于募集项目和新产品线营收的增长。
营业成本	107,494,406.45	84,994,823.29	26.47%	营收的增长引起相应的成本增加。
管理费用	41,360,962.75	37,658,949.83	9.83%	加大研发项目费用的投入。
销售费用	5,318,133.81	3,992,552.71	33.20%	主要国外及国内参展等费用增加。
财务费用	616,813.57	-3,894,596.60	-115.84%	主要为去年美元对RMB汇率升值较大,本年度RMB对美元汇率升值。
投资收益	2,631,832.43	4,463,089.30	-41.03%	主要为对深圳正唐、天孚一号及天孚精密投资损失。
营业外收入	1,867,568.57	1,336,195.61	39.77%	政府补助项目(不含其他收益)。

3.

单位:人民币元				
项目	2017年1~9月	2016年同期	增减比例	重大变动说明
投资活动产生的现金流量净额	53,439,914.47	-10,543,672.65	-606.84%	投资天孚一号2,700万和天孚精密1,785万元,武汉光谷1,000万。
筹资活动产生的现金流量净额	-56,331,496.03	-41,806,953.01	34.74%	主要少数股东投入天孚永联200万元、天孚深立120万,分配红5947.2万元。

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2017 5 10	2017 05 12	www.cninfo.com.cn
2017 6 6 2017	2017 06 07	www.cninfo.com.cn
2017 6 28 171167	2017 06 29	www.cninfo.com.cn
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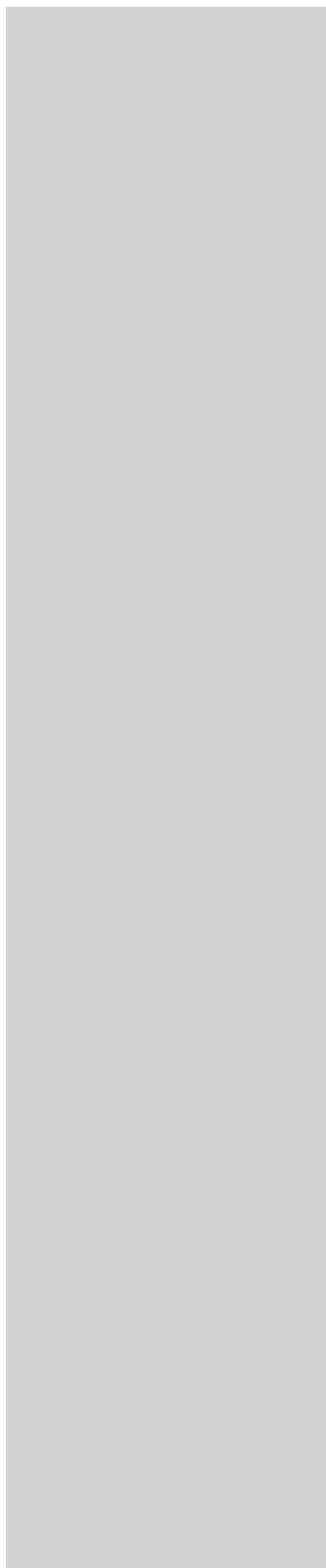
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	290,972,404.74	221,979,308.23
	53,516,924.47	35,404,077.48
	91,195,785.32	102,976,387.03
	3,229,794.31	1,226,959.35
	344,949.78	836,694.54
	56,188,303.75	44,923,101.57
		160,000,000.00
	495,448,162.37	567,346,528.20

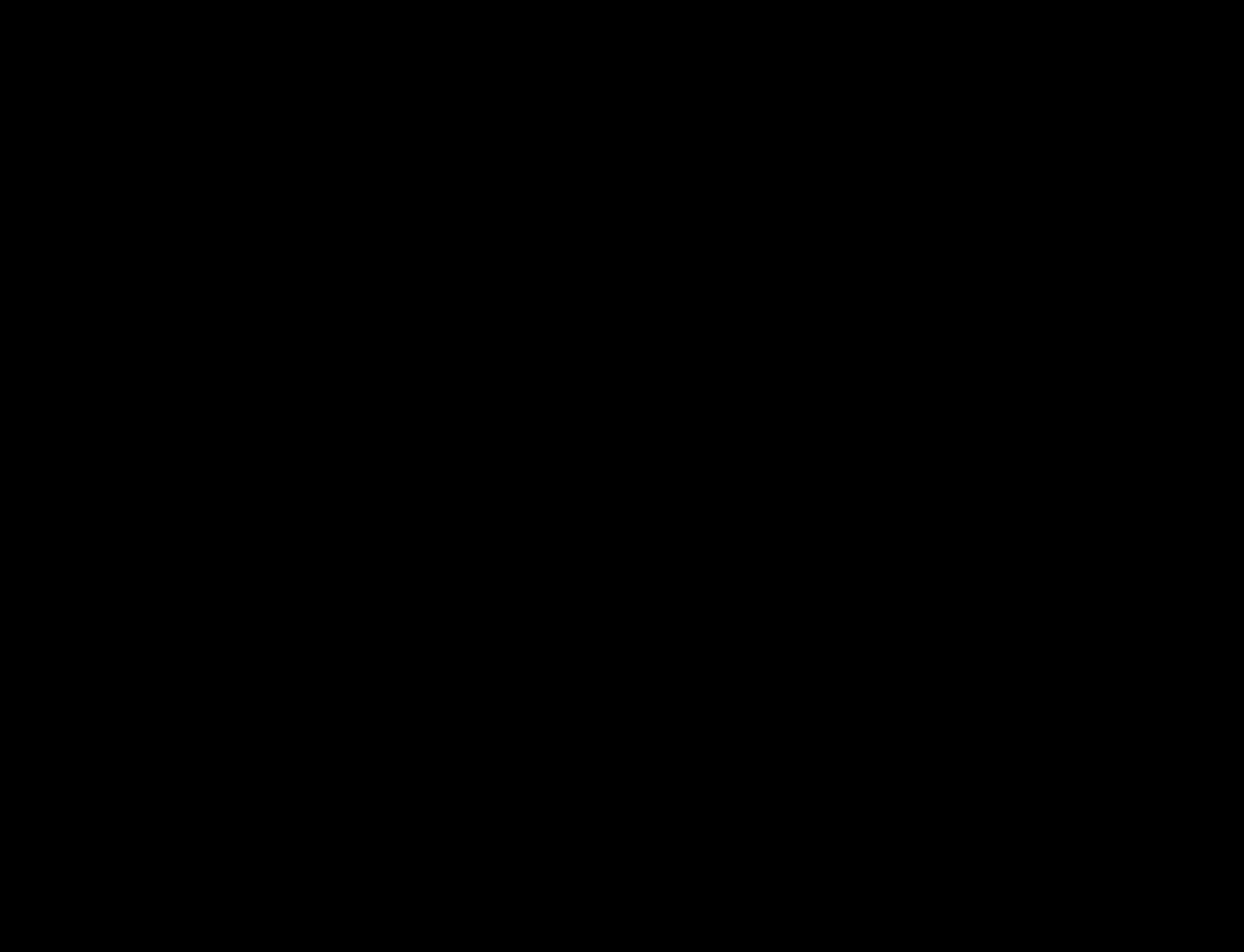
	56,975,881.26	3,153,188.01
	237,134,198.30	212,132,066.58
	6,240,311.50	9,844,376.59
	42,272,011.77	14,958,588.32
	1,755,260.15	784,337.24
	1,726,989.73	1,536,799.65
	16,385,993.15	6,243,072.02
	362,490,645.86	248,652,428.41
	857,938,808.23	815,998,956.61
	8,835,612.40	6,348,521.24
	26,062,465.72	25,781,887.06
	1,427,745.64	1,104,017.95
	13,564,076.80	14,560,059.56
	6,608,381.95	9,277,708.06

	2,718.00	190,735.23
	56,501,000.51	57,262,929.10
	16,918,175.00	977,490.00
	669,145.85	669,145.85
	17,587,320.85	1,646,635.85
	74,088,321.36	58,909,564.95
	185,850,000.00	185,850,000.00
	221,413,679.40	221,413,679.40

	44,531,574.74	44,531,574.74
	330,098,653.98	305,294,137.52
	781,893,908.12	757,089,391.66
	1,956,578.75	
	783,850,486.87	757,089,391.66
	857,938,808.23	815,998,956.61

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	283,915,964.91	219,285,360.09
	53,516,924.47	35,141,876.79
	92,627,970.99	102,976,387.03
	2,811,595.09	1,136,025.69
	271,562.28	763,307.04
	56,275,633.27	46,194,671.54
		160,000,000.00
	489,419,651.01	565,497,628.18
	52,918,330.58	57,315,984.28
	136,775,881.26	48,153,188.01



	159,375.00	977,490.00
	159,375.00	977,490.00
	51,608,099.89	44,064,799.72
	185,850,000.00	185,850,000.00
	221,413,679.40	221,413,679.40
	44,531,574.74	44,531,574.74
	287,798,493.44	276,620,600.70
	739,593,747.58	728,415,854.84
	791,201,847.47	772,480,654.56

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	80,312,682.72	80,896,763.12
	80,312,682.72	80,896,763.12
	55,699,627.87	47,632,921.53

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	22,742,525.82	28,608,289.46
	23,301,205.64	28,608,289.46
	-558,679.82	0.00
	0.1254	0.1539
	0.1254	0.1539

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	80,795,487.13	81,633,903.82

	49,376,004.14	40,757,096.92
	919,654.08	917,334.05
	1,677,441.83	1,633,842.52
	8,529,256.10	8,314,243.96
	469,312.56	-710,153.93
	113,654.53	176,501.33
“ ”	0.00	0.00
“ ”	1,589,135.50	111,511.45
	7,256.60	-594,241.97
	216,015.00	
“ ”	21,515,314.39	30,656,550.42
	624,250.19	240,953.65
	0.00	0.00
“ ”	22,139,564.58	30,897,504.07
	3,310,268.29	4,608,150.41
“ ”	18,829,296.29	26,289,353.66
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	18,829,296.29	26,289,353.66

“ ”	2,631,832.43	4,463,089.30
	-1,027,306.75	
“ ”		
	983,115.00	
“ ”	96,724,347.59	103,138,273.14
	1,867,568.57	1,336,195.61
	24,832.86	51,713.78
“ ”	98,567,083.30	104,422,754.97
	15,533,988.09	15,628,984.47
“ ”	83,033,095.21	88,793,770.50
	84,276,516.46	88,793,770.50
	-1,243,421.25	
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	2,574.36	51,713.78
“ ”	83,217,635.60	93,227,098.08
	12,567,742.86	13,870,550.42
“ ”	70,649,892.74	79,356,547.66
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	70,649,892.74	79,356,547.66

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	290,021,389.49	249,332,283.55
	0.00	286,983.92
	5,285,304.20	4,700,121.68
	295,306,693.69	254,319,389.15
	117,765,362.11	62,112,212.98
	50,887,026.77	46,376,290.95
	40,199,511.34	33,869,196.33
	12,719,004.01	9,354,613.03
	221,570,904.23	151,712,313.29
	73,735,789.46	102,607,075.86
	485,145,060.28	302,000,000.00
	3,659,139.18	5,057,331.27

	16,758,800.00	
	505,562,999.46	307,057,331.27
	72,133,084.99	64,101,003.92
	379,990,000.00	253,500,000.00
	452,123,084.99	317,601,003.92
	53,439,914.47	-10,543,672.65
	3,200,000.00	
	3,200,000.00	
	1,759,710.46	2,091,371.96
	4,959,710.46	2,091,371.96

	288,774,807.74	249,332,283.55
	0.00	286,983.92
	19,730,231.54	3,931,875.72
	308,505,039.28	253,551,143.19
	156,618,555.50	80,185,867.15
	21,821,161.42	15,717,681.68
	28,279,030.45	26,400,722.91
	11,312,091.85	8,905,018.32
	218,030,839.22	131,209,290.06
	90,474,200.06	122,341,853.13
	500,326,253.16	360,920,000.00
	3,659,139.18	5,057,331.27
		1,970,836.17
	503,985,392.34	367,948,167.44
	23,338,058.51	23,598,031.92
	445,108,369.00	378,627,866.82
	468,446,427.51	402,225,898.74
	35,538,964.83	-34,277,731.30

	1,759,710.46	2,091,371.96
	59,472,000.00	41,630,400.00
	1,819,206.49	2,267,924.97
	61,291,206.49	43,898,324.97
	-59,531,496.03	-41,806,953.01
	-1,851,064.04	792,808.80
	64,630,604.82	47,049,977.62
	219,285,360.09	139,381,052.66
	283,915,964.91	186,431,030.28

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